Chad Creveling, CFA

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Chad relocated to Thailand in 1993 to work in emerging-market equity research following an internship after completing the first year of Stanford's Graduate School of Business MBA program. What started out as a temporary stint to gain international experience turned into a permanent move to pursue a financial career in Asia.

Now, after more than two decades of living abroad, Chad is able to bring his years of firsthand experience as an expat, along with his long financial industry experience and credentials, to his work with expatriates and their families throughout Thailand and Southeast Asia.

Currently, Chad serves as the Managing Director of Creveling & Creveling Private Wealth Advisory. With his unique understanding of the financial issues and challenges faced by expatriates, he is able to offer his clients an exceptionally high level of dedication, a clear communication style, and a genuine desire to help them attain their financial and life goals. Because of their deep knowledge of expat financial issues, Chad and his wife, Peggy, were invited by *The Wall Street Journal* to be part of a panel of experts providing personal finance advice on its WSJ Expat site. In addition, they contribute frequently to leading international publications, such as *The Wall Street Journal* print edition, the BBC, and *South China Morning Post*.

Chad began his career in finance in 1993 as an equity analyst and later as head of research serving institutional clients at such firms as W.I. Carr (Far East) and Asset Plus Securities. He was a member of the top-ranked analyst team in Thailand from 1994 to 1996 and a ranked analyst in various AsiaMoney and Institutional Investor polls. Chad now helps his private clients make sound financial decisions and acts as their staunchest advocate in an increasingly complex and predatory financial service industry.

Prior to entering the finance profession, Chad served as an Infantry Officer with the U.S. Army. He graduated as a distinguished cadet (top 5%) from the United States Military Academy at West Point, where he studied Russian and engineering and received a Bachelor of Science in 1986. After three years of graduate-level finance work, he was awarded the Chartered Financial Analyst® (CFA®) designation in 1996. In 2012, Chad earned the Certified Financial Planner™ (CFP®) designation from the Certified Financial Planner Board of Standards, Inc., to advise on U.S.-related financial planning matters.

Chad is a former Airborne Ranger, a member of Mensa, and an avid traveler. In his free time, he enjoys skiing, various fitness sports, and dancing salsa with his wife.

Education

- Graduated as a distinguished cadet, United States Military Academy, West Point—1986
- Stanford Graduate School of Business (1 year)—1992–1993

Certifications and Designations

- Chartered Financial Analyst® (CFA®)—1996
- Certified Financial Planner™ (CFP®) professional (U.S.)—2012

Memberships and Affiliations

- Member, CFA Institute, and Founding Member, CFA Society of Thailand
- Member, Financial Planning Association (FPA) International
- Associate Member, NAPFA
- Member, American Chamber of Commerce, Thailand (AMCHAM)